



Town and Country (T&C) Optimist Foundation

Major Investment Fund

- The purpose of the Major Investment Fund is to build a reserve investment fund that may be used for major T&C improvement projects as defined by the T&C Optimist Foundation Board. Examples of the type of projects include a new office/gymnasium building, artificial turf fields, other new capital assets and new programs in support of youth in the community.
- Initial funding came from T&C board member donations (\$50,000). The fund will grow through contributions of cash and/or securities from individuals and businesses. Additional reserve funds may be designated by the T&C Foundation Board, as well as dividends, interest and capital gains generated by the fund's investments.
- The portfolio will be an investment in stocks, bonds, and securities.
- T&C encourages donations to the T&C Foundation 501 (c) (3) charitable organization. This includes donations of appreciated stock, qualified charitable donations (QCDs) as part to required minimum distributions (RMDs) from retirement accounts as well as charitable cash donations. Donations from businesses that support youth sports are also encouraged.
- Contribute by issuing a check to T&C Optimist Foundation referencing "MIF Fund". Send or drop to 9100 Meadowheath Drive, Austin, TX 78729.
- For stock donation please contact the office at 512-331-0438.